

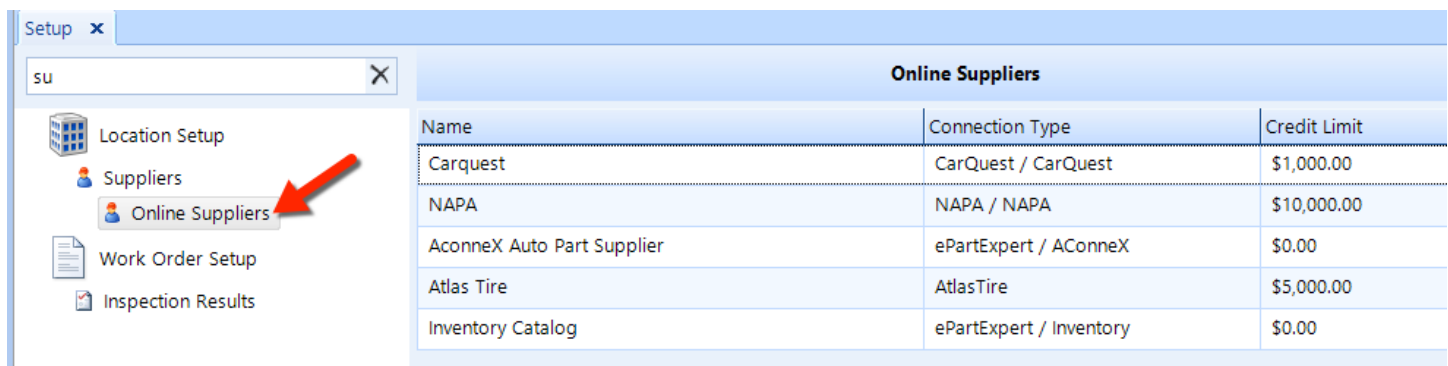
Online Suppliers

Online suppliers are those to which you connect for e-commerce purchases using one of several connection types that Shop Manager supports.

NOTE: Various supplier connection types have different steps that must be taken when configuring a connection. For assistance, contact your protractor sales representative, or send a message to Shop Manager support at support@protractor.com.

Accessing Online Suppliers

To access Online Suppliers, click on the **Setup** button in the ribbon, and then locate the **Online Suppliers** item beneath the **Location Setup** node in the left window pane.



The screenshot shows the 'Setup' window with a search bar containing 'su'. The left pane shows a tree view with 'Location Setup' expanded, and 'Online Suppliers' selected, indicated by a red arrow. The main pane displays a table titled 'Online Suppliers' with the following data:

Name	Connection Type	Credit Limit
Carquest	CarQuest / CarQuest	\$1,000.00
NAPA	NAPA / NAPA	\$10,000.00
AconneX Auto Part Supplier	ePartExpert / AConneX	\$0.00
Atlas Tire	AtlasTire	\$5,000.00
Inventory Catalog	ePartExpert / Inventory	\$0.00

Change the List Order

Throughout Shop Manager, suppliers will appear in the order that they appear here in setup. You may prefer to place your most important suppliers at the top of the list.

Follow these steps to move an item to a different position in the listing:

1. Click-and-drag the item to a new position in the list (for example, from the bottom to the top of the listing).
2. Click the **Save** button in the ribbon.

Adding a Supplier

To add an online supplier, you must first add a [contact](#) and then designate that contact as a supplier (see the **Details** section of the [Contacts](#) article)

Edit Supplier Details

Follow these steps to change online supplier details:

1. Search for the online supplier using the instructions given above.
2. In the listing, click on the online supplier you need to edit, and then click on the **Edit** button in the ribbon to open the Supplier popup window.
3. Enter a **Credit Limit**, which is the maximum that you can charge to your account with this online supplier.
4. Optionally, add a **Note** about the online supplier. This note is internal only, and will not appear on any customer documents.
5. Check the **Support Online Order** box if the online supplier has an online connection.
6. In the **Type** tab, check any or all of the following boxes—each of which corresponds to a filter in drop-down lists found throughout Shop Manager.
 - **Part:** If you purchase materials for resale—either directly on a work order or to replenish inventory.
 - **Sublet:** If you sublet jobs to this online supplier.
 - **Warranty:** If this supplier allows warranty claims.
 - **General:** If you purchase expense type items from the supplier. An example of this type of supplier is a telephone utility company or a water delivery service.

Supplier

Credit Limit \$ 0.00

Note

Support Online Order

Type Supplier Connection Setting Catalog Setting

Part

Sublet

Warranty

General

7. On the **Supplier Connection Setting** tab, choose a **Connection Type** from the drop-down list, and enter the parameters that are necessary to establish a connection.
8. On the **Catalog Settings** tab, choose the **Catalog Type** from the drop-down list, and then enter the parameters that are necessary to establish a connection with the online catalog.
9. Click **OK** to commit your changes and close the popup window.

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